



PCMH Toolkit

Care Management Documentation

The OSIS Solution

- **Chronic Care Management Template (CCMT)** provides one screen to quickly and concisely document Chronic Care Management. Centralized content facilitates ongoing attention to goals and eases record review. The CCMT provides flexibility to accommodate workflow for all team members.
- **Care Management Record Review Report** pulls the list of patients identified as needing care management and their last encounter date, creating the list for record review workbook auditing.
- **Care Management Percentage Report** can be used to calculate what percentage the care managed populations represents against the entire population with a qualifying encounter.

Capture key data including:

- Care-Managed Status
- Practice and Patient Treatment Goals
- Treatment Progress
- Barriers to Care
- Problem-Specific Patient Goals
- Co-Management Status
- Functional/Lifestyle Goal
- Health Literacy Screen
- Other Members of Care Team
- Links to Education and Counseling

The screenshot shows a web-based form titled "Chronic Care Management". In the top right corner, there is a button labeled "Generate Document". The form is organized into several sections, each with a dropdown arrow on the right side:

- General
- Care Team
- Medications
- Problem List (with a small red circle containing the number 3 next to it)
- Practice Treatment Goals:
- Goal Information
- Counseling and Resources
- Completed Items